

**CYBG PLC
(Company)**

LEI: 213800ZK9VGCYYR6O495

31 May 2018

Rule 2.9 Announcement

In accordance with Rule 2.9 of the City Code on Takeovers and Mergers, the Company confirms that, as at close of business on 30 May 2018, it had 885,190,976 ordinary shares of 10 pence each in issue (held as ordinary shares and CHESSE Depository Interests (CDIs) (each CDI representing 1 ordinary share)).

The ordinary shares are admitted to trading on the main market for listed securities of the London Stock Exchange plc with the International Securities Identification Number (ISIN) GB00BD6GN030.

The CDIs are admitted to trading on the Australian Securities Exchange with the ISIN AU000000CYB7.

The Company holds no shares in treasury.

For further information, please contact:

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